

Harbour Energy plc
Pricing of offering of \$500 million senior notes
8 October 2021

Harbour Energy plc (the “**Company**”) is pleased to announce that it has priced its senior notes offering (the “**Offering**”) of \$500 million aggregate principal amount of 5.50% senior notes due October 2026 (the “**Notes**”). Interest will be paid semi-annually. The Offering is expected to close on or about 18 October 2021, subject to customary conditions precedent for similar transactions.

The Company intends to use the gross proceeds of the Notes to repay in full and cancel its Shell Junior Facility, partially repay drawings under its senior secured reserves-based lending facility and for transaction fees and expenses.

Enquiries

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Manufacturer target market (MiFID II product governance / UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document has been prepared as not available to retail in the EEA. No United Kingdom PRIIPs key information document has been prepared as not available to retail in the United Kingdom.

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This announcement may include projections and other “forward-looking” statements within the meaning of applicable securities laws. Any such projections or statements reflect the current views of Harbour Energy plc (“Harbour Energy”) about further events and financial performance. No assurances can be given that such events or performance will occur as projected and actual results may differ materially from these projections. Harbour Energy undertakes no obligation to publicly release any revisions to these forward-looking statements to reflect events or circumstances after the date of this announcement.

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Harbour Energy is the largest independent oil and gas company listed in the UK with a diversified global footprint. For more information, please visit us at www.harbourenergy.com.

Forward-looking statements

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