

**STRICTLY PRIVATE AND CONFIDENTIAL**

The Board of Directors  
Harbour Energy plc  
23 Lower Belgrave Street  
London  
SW1W 0NR

12 June 2024

Dear Sirs / Madams

**Proposed acquisition of substantially all of Wintershall Dea AG's upstream oil and gas assets and carbon capture and storage licences in Europe (the "Acquisition")**

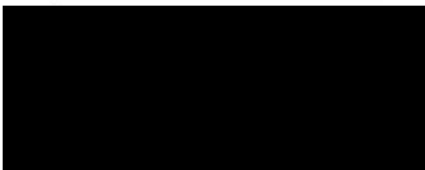
We refer to the circular to be issued by Harbour Energy plc on or around the date hereof in connection with the Acquisition (the "**Circular**"), a copy of which is attached hereto.

The Circular includes certain references to J.P. Morgan Securities plc (which conducts its UK investment banking business as J.P. Morgan Cazenove) ("**J.P. Morgan**").

J.P. Morgan hereby gives its consent to the publication of the Circular with the inclusion of our name and reference thereto, in the form and context to which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully  
**J.P. Morgan Securities PLC**



**J.P. Morgan Securities plc**

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